INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM STANDALONE FINANCIAL RESULTS

TO THE BOARD OF DIRECTORS OF LGT Global Hospitality Limited (Formerly known as LGT Business Connextions Limited)

1. We have reviewed the accompanying Statement of unaudited standalone financial results ('the statement') of LGT Global Hospitality Limited (Formerly known as LGT Business Connextions Limited) ("the Company") for the half yearly ended 30 September 2026 and year to date results for the period from 01 April 2026 to 30 September 2026 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements, 2015, as amended ("the Regulations").

2. This Statement, which is the responsibility of the Company's management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25 ('AS' 25) "*Interim Financial Reporting*", prescribed under Section 133 of the Companies Act, 2013, as amended, read with Relevant Rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 *"Review of Interim Financial Information Performed by the Independent Auditor of the Entity"* issued by the Institute of Chartered Accountants of India("ICAI"). This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free from material misstatement. A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express any audit opinion.

4. Based on our review conducted and procedures performed as stated above , nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For NRG Associates
Chartered Accountants
Firm Reg. No. 007973S



R. Dhilip Kumar
Partner
M.No:207856
UDIN: 26207856ZRXUZS4101
Place: Chennai
Date:11-11-2026

LGT Global Hospitality Limited (Formerly known as LGT Business Connextions Limited)

Statements of Unaudited Assets and Liabilities (In lakhs unless otherwise stated)

	Particulars	Unaudited 30th Sep 2026	Audited 31st March 2026
I.	**EQUITY AND LIABILITIES**		
1	**Shareholders' funds**		
	(a) Share capital	937.28	937.28
	(b) Reserves and surplus	3,109.60	2,942.44
	Total	**4,046.88**	**3,879.72**
2	**Non-current liabilities**		
	(a) Long-term borrowings	269.13	75.95
	(b) Deferred tax liability	9.39	6.98
	(c) Long term provisions	33.43	22.06
	Total	**311.95**	**104.99**
3	**Current liabilities**		
	(a) Short term borrowings	675.46	881.19
	(b) Trade payables		
	(i) Total outstanding dues of micro and small enterprises	90.84	54.87
	(ii) Total outstanding dues other than micro and small enterprises	699.15	559.07
	(c) Other current liabilities	238.74	109.34
	(d) Short term provisions	4.36	3.27
	Total	**1,708.55**	**1,607.74**
	TOTAL	**6,067.38**	**5,592.45**
II	**ASSETS**		
1	**Non-current assets**		
	(a) Property, plant and equipment and intangible assets		
	(i) Property, plant and equipment	512.52	372.87
	(ii) Intangible assets	448.84	452.19
	(iii) Capital work-in-progress	183.81	164.14
	(iv) Intangible assets under development	59.31	76.00
	(b) Non-current investments	56.52	54.02
	(c) Other non-current assets	212.33	199.50
	Total	**1,473.33**	**1,318.72**
2	**Current assets**		
	(a) Trade receivables	2,095.27	1,809.92
	(b) Cash and cash equivalents	1,406.38	1,636.56
	(c) Short-term loans and advances	653.34	479.15
	(c) Other current assets	439.06	348.10
	Total	**4,594.05**	**4,273.73**
	TOTAL	**6,067.38**	**5,592.45**

For and on behalf of Board of directors
LGT Global Hospitality Limited
(Formerly known as LGT Business Connextions Limited)
CIN:L74999TN2016PLC112289

Wilfred Selvaraj
Managing Director
DIN: 07562331

Padma Wilfred
Whole-time Director
DIN: 07562343

LGT Global Hospitality Limited (Formerly known as LGT Business Connextions Limited)				
Statement of Unaudited Profit and Loss (In lakhs unless otherwise stated)				
Particulars	Half year			Year ended
	Unaudited	Unaudited	Unaudited	Audited
	30th Sep 2026	31st March 2026	30th Sep 2025	31st March 2026
I. Revenue from operations	8,011.12	6,487.68	7,057.02	13,544.70
II. Other income	52.68	61.70	33.42	95.12
III Total Income (I+II)	**8,063.80**	**6,549.38**	**7,090.44**	**13,639.82**
IV Expenses:				
Cost of services	6,625.38	5,233.95	5,641.15	10,875.10
Employee benefit expense	773.86	701.19	624.66	1,325.85
Financial costs	84.41	63.15	53.89	117.04
Depreciation and amortization expense	82.59	60.10	31.86	91.96
Other expenses	262.49	336.13	268.26	604.39
Total Expenses	**7,828.73**	**6,394.52**	**6,619.82**	**13,014.34**
V Profit before exceptional and extraordinary items and tax (III-IV)	235.07	154.86	470.62	625.48
VI Exceptional items				
VII Profit before extraordinary items and tax	235.07	154.86	470.62	625.48
VIII Extraordinary items				
IX. Profit before tax (VII-VIII)	**235.07**	**154.86**	**470.62**	**625.48**
X. Tax expense:				
(I) Current tax	39.96	53.27	95.65	148.92
(II) Deferred tax	2.40	10.11	5.42	15.53
(III) Tax pertaining to earlier periods	2.12	1.90	-	1.90
XI. Profit/(Loss)from the period from continuing operations	**190.59**	**89.58**	**369.55**	**459.13**
XII. Profit/ (Loss) from discontinuing operations	-	-	-	-
XIII. Tax expense of discontinuing operations	-	-	-	-
XIV. Profit/(Loss) / from discontinuing operations	-	-	-	-
XV. Profit/ (Loss) for the period (XI + XIV)	**190.59**	**89.58**	**369.55**	**459.13**
XVI. Earning per equity share:				
(I) Basic and diluted (Rs.)	2.03	0.96	4.95	5.46

For and on behalf of Board of directors
LGT Global Hospitality Limited
(Formerly known as LGT Business Connextions Limited)
CIN:L74999TN2016PLC112289

Wilfred Selvaraj
Managing Director
DIN: 07562331

Padma Wilfred
Whole-time Director
DIN: 07562343

LGT Global Hospitality Limited (Formerly known as LGT Business Connextions Limited)			
Statement of Unaudited Cash Flow Statements (In lakhs unless otherwise stated)			
	Particulars	Unaudited 30th September 2026	Audited 31st March 2026
A.	**Cash flow from operating activities**		
	Net profit before tax and after prior period item	**235.07**	**625.48**
	Adjustments for:		
	Depreciation and amortization	82.59	91.96
	Bad Debts	-	5.21
	Finance costs	63.78	93.01
	Interest income	(48.92)	(88.61)
	Interest on Income tax refund	-	(1.92)
	Gain on sale of asset	-	(2.42)
	Operating profit before working capital changes	**332.52**	**722.71**
	Adjustments for:		
	(Increase) / decrease in trade receivables	(285.35)	(552.78)
	(Increase) / decrease in Loan Advances	(174.19)	(383.39)
	(Increase) / decrease in other assets	(43.65)	(151.70)
	Increase / (decrease) in trade payables	176.05	241.21
	Increase / (decrease) in other current liabilities	106.01	11.86
	Increase / (decrease) in long term provisions	11.37	(21.94)
	Increase / (decrease) in short term provisions	1.09	1.40
	Cash generated from operations	**(208.67)**	**(855.34)**
	Income taxes paid/ refund received	(152.77)	(193.66)
	Net cash provided / (used) by operating activities (A)	**(28.92)**	**(326.29)**
B.	**Cash flows from investing activities**		
	Purchase of Property,Plant and Equipment	(178.90)	(166.89)
	Purchase of Intangilbe Asset	-	(488.91)
	Capital Advance towards PPE	(19.67)	(119.57)
	Purchase of Intangilbe Asset under development	(23.31)	(72.96)
	Proceeds from sale of fixed assets	-	12.45
	Investment in Equity Instruments	-	(46.52)
	Investment in Aditya Birla Sun Life Insurance Company Limited	(2.50)	(2.50)
	Interest received	99.47	52.13
	Net cash provided / (used) by investing activities (B)	**(124.91)**	**(832.77)**
C.	**Cash flow from financing activities**		
	Proceeds from issue of share capital	-	2,175.03
	Availment/(Repayment) of Term Loan	47.29	(31.26)
	Availment/(Repayment) of Short term borrowing	(59.82)	28.97
	Interest paid	(63.82)	(93.68)
	Net cash provided / (used) by financing activities (C.)	**(76.35)**	**2,079.06**
	Net increase / (decrease) in cash and cash equivalents (A + B + C)	**(230.18)**	**920.00**
	Cash and cash equivalents at the beginning of period	1,636.56	841.56
	Cash and cash equivalents at the end of period	**1,406.38**	**1,761.56**
	Notes to cash flow statement		
	Components of cash and cash equivalents :	**30th september 2026**	**31st March 2026**
	Cash in hand	0.43	0.73
	Balances with banks:		
	- On current accounts	310.91	153.35
	- Fixed deposits	1,095.04	1,607.48
		1,406.38	**1,761.56**

For and on behalf of Board of directors
LGT Global Hospitality Limited
(Formerly known as LGT Business Connextions Limited)
CIN:L74999TN2016PLC112289

LGT Global Hospitality Limited

Wilfred Selvaraj
Managing Director
DIN: 07562331

Padma Wilfred
Whole-time Director
DIN: 07562343

LGT Global Hospitality Limited (Formerly known as LGT Business Connextions Limited)

Segmental Reporting

(Rs in lakhs)

Particulars	Half year			Year ended
	Unaudited	Unaudited	Unaudited	Audited
	30th Sep 2026	31st March 2026	30th Sep 2025	31st March 2026
Revenue				
Tour Packages and other allied services	6,407.58	4,408.34	5,741.23	10,149.57
Accommodation Services	1,603.54	2,079.34	1,315.79	3,395.13
Total Revenue	**8,011.12**	**6,487.68**	**7,057.02**	**13,544.70**
Result				
Tour Packages and other allied services	986.94	908.07	1,061.87	1,969.94
Accommodation Services	398.80	345.66	354.00	699.66
Total Segment Result	**1,385.74**	**1,253.73**	**1,415.87**	**2,669.60**
Unallocated corporate expenses	(1,118.94)	(1,097.42)	(924.78)	(2,022.20)
Operating Profit	**266.80**	**156.31**	**491.09**	**647.40**
Finance Costs	(84.41)	(63.15)	(53.89)	(117.04)
Other Income	52.68	61.70	33.42	95.12
Profit before tax	**235.07**	**154.86**	**470.62**	**625.48**
Provision for current tax	39.96	53.27	95.65	148.92
Provision for deferred tax	2.40	10.11	5.42	15.53
Prior period taxes	2.12	1.90	-	1.90
Profit after tax (before extraordinary items)	**190.59**	**89.58**	**369.55**	**459.13**
Profit from extraordinary items	-	-	-	-
Profit after tax (before exceptional items)	**190.59**	**89.58**	**369.55**	**459.13**
Exceptional items	-	-	-	-
Profit for the period	**190.59**	**89.58**	**369.55**	**459.13**

Segment Assets & Liabilities

(Rs in lakhs)

Particulars	Segment Assets		Segment Liabilities	
	Unaudited	Audited	Unaudited	Audited
	30-Sep-26	31-Mar-26	30-Sep-26	31-Mar-26
Tour Packages and other allied services	1,305.60	2,611.59	428.53	641.67
Accommodation Services	706.08	617.87	361.46	181.67
Total	**2,011.68**	**3,229.46**	**789.99**	**823.34**
Unallocable corporate assets/liabilities	4,055.70	2,362.99	1,230.51	889.39
Total assets/liabilities	**6,067.38**	**5,592.45**	**2,020.50**	**1,712.73**

For and on behalf of Board of directors
LGT Global Hospitality Limited
(Formerly known as LGT Business Connextions Limited)
CIN:L74999TN2016PLC112289

Wilfred Selvaraj
Managing Director
DIN: 07562331

Padma Wilfred
Whole-time Director
DIN: 07562343

Notes

1 The statement of unaudited Standalone Financials Results for the half year ended 30th september 2026 have been Reviewed by the Audit Committee and approved by the Board of Directors of the Company at their meeting held on 11th November 2026, as Required under Regulation 33 of SEBI (Listing Obligations and Disclosures Requirements) Regulations,2015.

2 The Figures for the half year ended 30 September 2026 were subjected to "Limited Review" by the Statutory Auditors of the Group. The Statutory auditors gave expressed an unmodified review conclusion.

3 These Financials results have been prepared in accordance with the recognition and measurement Principles laid down in AS-25 "Interim financial Reporting" Prescribed under Section 133 of the companies act 2013 read with the relevant rules issued thereunder and other Accounting principles generally accepted in India.

4 As per MCA Notification dated 16" February, 2015 Companies whose shares are listed on SME exchange as referred to in Chapter XB of SEBI (Issue of Capital and disclosure Requirements) Regulations, 2009 are exempted from the compulsory requirements of adoption of IND-AS.

5 The details of utilization of IPO proceeds are as follows:

(Rs In crore)

Objects of the Issue	Amount Raised	Amount Utilised till 31st March,2026	Amount utilised from 1st April 2026 to 30th September 2026	Amount unutilized up to September 30,2026
Capital Expenditure	10.44	2.44	0.22	7.78
Working Capital Requirement	7.70	6.73	0.96	0.01
General Corporate Purpose	3.79	3.69	0.10	-
Total	**21.92**	**12.85**	**1.28**	**7.79**

The unutilised portion of IPO proceeds amounting to Rs.4.00 crore (inclusive of interest earned) has been maintained in Fixed Deposits with Bank of India.
The unutilised portion of IPO proceeds amounting to Rs.4.21 crore has been maintained in a current account with Bank of India.

* The Total Monies aggregating ₹ 2192.49 Lakhs (net of issue expenses) raised during the year, a sum of ₹ 1414.21 Lakhs was utilised by the Holding Company for the purpose for which it was raised during the current year.Pending utilisation, ₹ 778.28 Lakhs are temporarily invested in fixed deposits amounting to 400 lakhs and balance is lying in monitoring account/public offer account.The Holding Company has obtained the requisite approval for extension of time for utilization of the unutilized funds through a Special Resolution passed by the members

6 The figures for the half year ended 31st March 2026 are the balancing figures between audited figures in respect of full financial year and unaudited year to date figures of the half year ended 30th september 2025.

7 The Statement along with review report is being filled with stock exchanges is also available on the company website "https://www.lgtholidays.com/investors/"

8 The figures of the corresponding periods have been regrouped/reclassified, wherever necessary to conform to current period classification/presentation.

9 For the Financial year 2026-27, the Board of Directors recommended a dividend of ₹0.25 per equity share of face value ₹10 each. The dividend was approved by the shareholders at the Annual General Meeting held on 30th September 2026.

LGT Global Hospitality Limited

INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF UNAUDITED CONSOLIDATED HALF YEARLY FINANCIAL RESULTS

TO THE BOARD OF DIRECTORS OF LGT Global Hospitality Limited (Formerly known as LGT Business Connextions Limited)

1. We have reviewed the accompanying Statement of Unaudited Consolidated financial results of LGT Global Hospitality Limited (Formerly known as LGT Business Connextions Limited) ("the Holding Company") and its subsidiaries Travflix Tours Limited, Yaja Travel Solutions Private Limited and Holiday One Private Limited (the Holding Company and its subsidiaries together referred to as 'the Group') for the half yearly ended 30 September 2026 and year to date results for the period from 01 April 2026 to 30 September 2026 ("the Statement"), being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements, 2015, as amended ("the Listing Regulations").

2. This Statement, which is the responsibility of the Holding Company's management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25 ('AS' 25) "*Interim Financial Reporting*", prescribed under Section 133 of the Companies Act, 2013, as amended, read with Relevant Rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 *"Review of Interim Financial Information Performed by the Independent Auditor of the Entity"* issued by the Institute of Chartered Accountants of India("ICAI"). This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free from material misstatement. A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express any audit opinion.

   We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. Based on our review conducted and procedures performed as stated above , nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For NRG Associates
Chartered Accountants
Firm Reg. No. 007973S



R. Dhilip Kumar
Partner
M.No:207856
UDIN: 26207856STGCCV2502
Place: Chennai
Date:11-11-2026

LGT Global Hospitality Limited (Formerly known as LGT Business Connextions Limited)

Statement of Unaudited Consolidated Assets and Liabilities (In lakhs unless otherwise stated)

	Particulars	Unaudited 30th Sep 2026	Audited 31st March 2026
I.	**EQUITY AND LIABILITIES**		
1	**Shareholders' funds**		
	(a) Share capital	937.28	937.28
	(b) Reserves and surplus	3,113.84	2,944.40
	(c) Minority Interest	(7.48)	(10.39)
	Total	**4,043.64**	**3,871.29**
2	**Non-current liabilities**		
	(a) Long-term borrowings	275.45	82.87
	(b) Deferred tax liability	9.06	7.70
	(c) Long term provisions	40.14	24.12
	Total	**324.65**	**114.69**
3	**Current liabilities**		
	(a) Short term borrowings	927.75	895.65
	(b) Trade payables		
	(i) Total outstanding dues of micro and small enterprises	90.84	54.87
	(ii) Total outstanding dues other than micro and small enterprises	984.40	655.71
	(c) Other current liabilities	390.05	135.79
	(d) Short term provisions	4.36	3.27
	Total	**2,397.40**	**1,745.29**
	TOTAL	**6,765.69**	**5,731.27**
II	**ASSETS**		
1	**Non-current assets**		
	(a) Property, plant and equipment and intangible assets		
	(i) Property, plant and equipment	538.63	400.76
	(ii) Intangible assets	449.77	453.20
	(iii) Goodwill	59.19	59.19
	(iv) Capital work-in-progress	183.81	164.14
	(v) Intangible assets under development	59.31	76.00
	(b) Non-current investments	10.00	7.50
	(c) Other non-current assets	238.36	241.00
	Total	**1,539.07**	**1,401.79**
2	**Current assets**		
	(a) Trade receivables	2,309.81	1,820.61
	(b) Cash and cash equivalents	1,527.68	1,653.96
	(c) Short-term loans and advances	1,031.62	595.36
	(c) Other current assets	357.51	259.55
	Total	**5,226.62**	**4,329.48**
	TOTAL	**6,765.69**	**5,731.27**

For and on behalf of Board of directors
LGT Global Hospitality Limited
(Formerly known as LGT Business Connextions Limited)
CIN:L74999TN2016PLC112289

Wilfred Selvaraj
Managing Director
DIN: 07562331

Padma Wilfred
Whole-time Director
DIN: 07562343

LGT Global Hospitality Limited (Formerly known as LGT Business Connextions Limited)			
Statement of Unaudited Consolidated Profit and Loss (In lakhs unless otherwise stated)			
Particulars	Half year		Year ended
	Unaudited	Unaudited	Audited
	30th Sep 2026	31st March 2026	31st March 2026
I. Revenue from operations	8,967.94	6,642.19	13,699.21
II. Other income	50.85	62.26	95.68
III Total Income (I+II)	**9,018.79**	**6,704.45**	**13,794.89**
IV Expenses:			
Cost of services	7,232.71	5,327.20	10,968.35
Employee benefit expense	1,022.08	727.56	1,352.22
Financial costs	105.31	63.40	117.29
Depreciation and amortization expense	86.16	60.92	92.78
Other expenses	332.54	366.47	634.73
Total Expenses	**8,778.80**	**6,545.55**	**13,165.37**
V Profit before exceptional and extraordinary items and tax (III-IV)	239.99	158.90	629.52
VI Exceptional items			
VII Profit before extraordinary items and tax	239.99	158.90	629.52
VIII Extraordinary items			
IX. Profit before tax (VII-VIII)	**239.99**	**158.90**	**629.52**
X. Tax expense:			
(I) Current tax	40.70	53.43	149.08
(II) Deferred tax	1.36	10.09	15.51
(III) Tax pertaining to earlier periods	2.15	1.90	1.90
XI. Profit/(Loss)from the period from continuing operations	**195.78**	**93.48**	**463.03**
XII. Profit/ (Loss) from discontinuing operations	-	-	-
XIII. Tax expense of discontinuing operations	-	-	-
XIV. Profit/(Loss) / from discontinuing operations	-	-	-
XV. Profit/ (Loss) for the period (XI + XIV)	**195.78**	**93.48**	**463.03**
Profit attributable to			
Owners of the Company	192.87	91.53	**461.08**
Minority Interest	2.91	1.95	**1.95**
XVI. Earning per equity share:			
(I) Basic and diluted (Rs.)	2.09	1.00	5.48

For and on behalf of Board of directors
LGT Global Hospitality Limited
(Formerly known as LGT Business Connextions Limited)
CIN:L74999TN2016PLC112289

Wilfred Selvaraj
Managing Director
DIN: 07562331

Padma Wilfred
Whole-time Director
DIN: 07562343

LGT Global Hospitality Limited (Formerly known as LGT Business Connextions Limited)

Statement of Unaudited Consolidated Cash Flow Statements (In lakhs unless otherwise stated)

	Particulars	Unaudited 30th September 2026	Audited 31st March 2026
A.	**Cash flow from operating activities**		
	Net profit before tax and after prior period item	**239.99**	**629.52**
	Adjustments for:		
	Depreciation and amortization	86.16	92.78
	Bad Debts	-	5.21
	Finance costs	68.64	93.04
	Interest income	(50.08)	(91.09)
	Interest on Income tax refund	-	(1.92)
	Gain on sale of asset	-	(2.42)
	Operating profit before working capital changes	**344.71**	**725.12**
	Adjustments for:		
	(Increase) / decrease in trade receivables	(489.20)	(563.47)
	(Increase) / decrease in Loan Advances	(436.26)	(499.60)
	(Increase) / decrease in other current assets	(28.28)	(37.00)
	Increase / (decrease) in trade payables	364.66	338.85
	Increase / (decrease) in other current liabilities	230.87	38.64
	Increase / (decrease) in long term provisions	16.02	-19.88
	Increase / (decrease) in short term provisions	1.09	1.40
	Cash generated from operations	**-341.10**	**-741.06**
	Income taxes paid/ refund received	-160.53	-197.59
	Net cash provided / (used) by operating activities (A)	**-156.92**	**-213.53**
B.	**Cash flows from investing activities**		
	Purchase of Property,Plant and Equipment	(180.59)	(878.05)
	Purchase of Intangilbe Asset	-	(59.18)
	Capital Advance towards PPE	(19.67)	-
	Loans and Advances given	-	(66.00)
	Purchase of Intangilbe Asset under development	(23.32)	-
	Proceeds from sale of fixed assets	-	12.45
	Investment in Aditya Birla Sun Life Insurance Company Limited	-2.50	-2.50
	Interest received	100.72	52.20
	Net cash provided / (used) by investing activities (B)	**(125.36)**	**(941.08)**
C.	**Cash flow from financing activities**		
	Proceeds from issue of share capital	-	2,175.53
	Availment / (Repayment) of Term Loan	192.58	-23.84
	Availment of Short term borrowing	32.10	43.92
	Minority Interest Movement		(10.39)
	Interest paid	(68.68)	(93.21)
	Net cash provided / (used) by financing activities (C.)	**156.00**	**2,092.01**
	Net increase / (decrease) in cash and cash equivalents (A + B + C)	**-126.28**	**937.40**
	Cash and cash equivalents at the beginning of period	1,653.96	841.56
	Cash and cash equivalents at the end of period	**1,527.68**	**1,778.96**
	Notes to cash flow statement		
	Components of cash and cash equivalents :	**30th september 2026**	**31st March 2026**
	Cash in hand	1.66	1.60
	Balances with banks:		
	- On current accounts	374.85	169.88
	- Fixed deposits	1,151.17	1,607.48
		1,527.68	**1,778.96**

For and on behalf of Board of directors
LGT Global Hospitality Limited
(Formerly known as LGT Business Connextions Limited)
CIN:L74999TN2016PLC112289

Wilfred Selvaraj
Managing Director
DIN: 07562331

Padma Wilfred
Whole-time Director
DIN: 07562343

LGT Global Hospitality Limited (Formerly known as LGT Business Connextions Limited)

Segmental Reporting

(Rs in lakhs)

Particulars	Half year		Year ended
	Unaudited	Unaudited	Audited
	30th Sep 2026	31st March 2026	31st March 2026
Revenue			
Tour Packages and other allied services	7,364.40	4,562.84	10,304.07
Accommodation Services	1,603.54	2,079.35	3,395.14
Total Revenue	**8,967.94**	**6,642.19**	**13,699.21**
Result			
Tour Packages and other allied services	1,336.43	969.33	2,031.20
Accommodation Services	398.80	345.66	699.66
Total Segment Result	**1,735.23**	**1,314.99**	**2,730.86**
Unallocated corporate expenses	1,440.78	1,154.95	2,079.73
Operating Profit	**294.45**	**160.04**	**651.13**
Finance Costs	(105.31)	(63.40)	(117.29)
Other Income	50.85	62.26	95.68
Profit before tax	**239.99**	**158.90**	**629.52**
Provision for current tax	40.70	53.43	149.08
Provision for deferred tax	1.36	10.09	15.51
Prior period taxes	2.15	1.90	1.90
Profit after tax (before extraordinary items)	**195.78**	**93.48**	**463.03**
Profit from extraordinary items	-	-	-
Profit after tax (before exceptional items)	**195.78**	**93.48**	**463.03**
Exceptional items	-	-	-
Profit for the period	**195.78**	**93.48**	**463.03**

Segment Assets & Liabilities

(Rs in lakhs)

Particulars	Segment Assets		Segment Liabilities	
	Unaudited	Audited	Unaudited	Audited
	30-Sep-26	31-Mar-26	30-Sep-26	31-Mar-26
Tour Packages and other allied services	1,603.74	2,830.82	958.51	881.75
Accommodation Services	706.08	617.87	361.46	181.67
Total	**2,309.82**	**3,448.69**	**1,319.97**	**1,063.43**
Unallocable corporate assets/liabilities	4,455.88	2,282.58	1,646.81	796.55
Total assets/liabilities	**6,765.70**	**5,731.27**	**2,966.78**	**1,859.98**

For and on behalf of Board of directors
LGT Global Hospitality Limited
(Formerly known as LGT Business Connextions Limited)
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Wilfred Selvaraj
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Padma Wilfred
Whole-time Director
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Notes

1 The statement of unaudited Consolidated Financials Results for the half year ended 30th september 2026 have been Reviewed by the Audit Committee and approved by the Board of Directors of the Company at their meeting held on 11th November 2026, as Required under Regulation 33 of SEBI (Listing Obligations and Disclosures Requirements) Regulations,2015.

2 The Figures for the half year ended 30 September 2026 were subjected to "Limited Review" by the Statutory Auditors of the Group. The Statutory auditors gave expressed an unmodified review conclusion.

3 These Consolidated Financials results have been prepared in accordance with the recognition and measurement Principles laid down in AS-25 "Interim financial Reporting" Prescribed under Section 133 of the companies act 2013 read with the relevant rules issued thereunder and other Accounting principles generally accepted in India.

4 As per MCA Notification dated 16" February, 2015 Companies whose shares are listed on SME exchange as referred to in Chapter XB of SEBI (Issue of Capital and disclosure Requirements) Regulations, 2009 are exempted from the compulsory requirements of adoption of IND-AS.

5 The details of utilization of IPO proceeds are as follows:

(Rs In crore)

Objects of the Issue	Amount Raised	Amount Utilised till 31st March,2026	Amount utilised from 1st April 2026 to 30th September 2026	Amount unutilized up to September 30,2026
Capital Expenditure	10.44	2.44	0.22	7.78
Working Capital Requirement	7.70	6.73	0.96	0.01
General Corporate Purpose	3.79	3.69	0.10	-
Total	**21.92**	**12.85**	**1.28**	**7.79**

The unutilised portion of IPO proceeds amounting to Rs.4.00 crore (inclusive of interest earned) has been maintained in Fixed Deposits with Bank of India.

The unutilised portion of IPO proceeds amounting to Rs.4.21 crore has been maintained in a current account with Bank of India.

* The Total Monies aggregating ₹ 2192.49 Lakhs (net of issue expenses) raised during the year, a sum of ₹ 1414.21 Lakhs was utilised by the Holding Company for the purpose for which it was raised during the current year.Pending utilisation, ₹ 778.28 Lakhs are temporarily invested in fixed deposits amounting to 400 lakhs and balance is lying in monitoring account/public offer account.The Holding Company has obtained the requisite approval for extension of time for utilization of the unutilized funds through a Special Resolution passed by the members

6 The figures for the half year ended 31st March 2026 are the balancing figures between audited figures in respect of full financial year and unaudited year to date figures of the half year ended 30th september 2025.

7 The Statement along with review report is being filled with stock exchanges is also available on the company website "https://www.lgtholidays.com/investors/"

8 The figures of the corresponding periods have been regrouped/reclassified, wherever necessary to conform to current period classification/presentation.

9 For the Financial year 2026-27, the Board of Directors recommended a dividend of ₹0.25 per equity share of face value ₹10 each. The dividend was approved by the shareholders at the Annual General Meeting held on 30th September 2026.

LGT Global Hospitality Limited